

## Fill in this information to identify the case

Debtor name Axon Rig Concept & Design, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 17-32332

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Amegy Bank Axon Rig Concept & Design LLC  
Checking Account

Checking account

8 8 2 9

\$0.00

## 4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Debtor **Axon Rig Concept & Design, LLC**  
NameCase number (if known) **17-32332**Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of  
debtor's interest**11. Accounts receivable**11a. 90 days old or less: **\$0.00** — **\$0.00** = ..... → **\$0.00**  
face amount doubtful or uncollectible accounts11b. Over 90 days old: **\$11,018.00** — **\$0.00** = ..... → **\$11,018.00**  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$11,018.00****Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

Debtor	<b>Axon Rig Concept &amp; Design, LLC</b>	Case number (if known) <b>17-32332</b>
	Name	

  

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Rig substructure (scrap) and other materials.			FMW	\$20,000.00
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$20,000.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

  

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?				
<input checked="" type="checkbox"/> No. Go to Part 7.				
<input type="checkbox"/> Yes. Fill in the information below.				

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Axon Rig Concept & Design, LLC  
NameCase number (if known) 17-32332

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Software	\$40,488.00	FMW	\$0.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

**\$0.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$0.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

Debtor **Axon Rig Concept & Design, LLC**  
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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

Construction Drawings related to two drilling  
rigs.

FMV

Unknown

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

Debtor **Axon Rig Concept & Design, LLC**  
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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Deferred Tax Asset (NOLs) \$766,843Tax year \_\_\_\_\_ \$0.00

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor **Axon Rig Concept & Design, LLC**  
NameCase number (if known) **17-32332****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$11,018.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$20,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$31,018.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$31,018.00</u>

**Fill in this information to identify the case:**

Debtor name Axon Rig Concept & Design, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 17-32332

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

- 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

- 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$37,366,788.00



Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
Amount of claim  
Do not deduct the  
value of collateral.

*Column B*  
Value of collateral  
that supports  
this claim

	<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
<b>2.1</b> Creditor's name <u>Amegy Bank</u>	<u>\$0.00</u>	<u>\$31,018.00</u>

Creditor's mailing address

1100 Louisiana

Describe debtor's property that is subject to a lien

All assets of the Debtor.

Describe the lien

All assets of the Debtor.Houston TX 77002

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor, and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed

For Amegy Bank Axon Rig Concept & Design LLC Checking Account: 1) Amegy Bank; 2) Cadence Bank; 3) Wells Fargo Bank N.A.. For Accounts Receivable for Dam Lamothe to be paid by Oiltec Sol: 1) Amegy Bank; 2) Cadence Bank; 3) Wells Fargo Bank N.A.. For Rig substructure (scrap) and other materials.: 1) Amegy Bank; 2) Cadence Bank; 3) Wells Fargo Bank N.A.. For Software: 1) Amegy Bank; 2) Cadence Bank; 3) Wells Fargo Bank N.A.. For Deferred Tax Asset (NOLs) \$766,843: 1) Amegy Bank; 2) Cadence Bank; 3) Wells Fargo Bank N.A..

Priority and allocation of the secured debt between the Lenders (Amegy Bank, Cadence Bank and Wells Fargo Bank, N.A.) is uncertain.

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 1: Additional Page**

*Column A*  
Amount of claim  
Do not deduct the  
value of collateral.

*Column B*  
Value of collateral  
that supports  
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.2</b>	Creditor's name <u>Cadence Bank</u> <hr/> Creditor's mailing address <u>1001 Fannin, Suite L-100</u> <hr/> <hr/> <u>Houston TX 77002</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>All assets of the Debtor.</u> <hr/> Describe the lien <u>All assets of the Debtor.</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$31,018.00</u>
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Priority and allocation of the secured debt between the Lenders (Amegy Bank, Cadence Bank and Wells Fargo Bank, N.A.) is uncertain.

<b>2.3</b>	Creditor's name <u>Wells Fargo Bank N.A.</u> <hr/> Creditor's mailing address <u>1000 Louisiana St., Ste. 300</u> <hr/> <hr/> <u>Houston TX 77002</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>All assets of the Debtor.</u> <hr/> Describe the lien <u>All assets of the Debtor.</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$37,366,788.00</u>	<u>\$31,018.00</u>
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Priority and allocation of the secured debt between the Lenders (Amegy Bank, Cadence Bank and Wells Fargo Bank, N.A.) is uncertain.

Fill in this information to identify the case:

Debtor Axon Rig Concept & Design, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 17-32332  
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.1</div> Nonpriority creditor's name and mailing address  <u>Ademero, Inc.</u> <u>4798 South Florida Ave., Suite 331</u>  <u>Lakeland</u> <u>FL</u> <u>33813-2181</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,967.00</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.2</div> Nonpriority creditor's name and mailing address  <u>Applied Machinery Corporation</u> <u>20105 Krahn Road</u>  <u>Spring</u> <u>TX</u> <u>77388</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,342.80</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.3</div> Nonpriority creditor's name and mailing address  <u>Aspen Insurance</u> <u>175 Capital Boulevard, Suite 100</u>  <u>Rocky Hill</u> <u>CT</u> <u>06067</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,683.47</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.4</div> Nonpriority creditor's name and mailing address  <u>Axon Downhole Products, Inc.</u> <u>8909 Jackrabbit Road</u>  <u>Houston</u> <u>TX</u> <u>77095</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,956.38</u>

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address  <u>Axon Drilling Products, Inc.</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,065,920.14</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address  <u>Axon Employee Holdings, Inc.</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$33,755.89</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address  <u>Axon EP, Inc.</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,312,133.62</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address  <u>Axon Pressure Products, Inc.</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,402,214.39</u>

Debtor **Axon Rig Concept & Design, LLC**Case number (if known) **17-32332****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Axon Well Intervention Products, Inc.</b> <b>8909 Jackrabbit Road</b>   <b>Houston TX 77095</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$252,804.14</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Bentley Sustaining Infrastructure</b> <b>P.O. Box 828836</b>   <b>Philadelphia PA 19182-8836</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,351.16</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Drilling Controls, LLC</b> <b>8909 Jackrabbit Road</b>   <b>Houston TX 77095</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,882,080.89</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>DTC, LLC</b> <b>1177 West Loop South, Suite 1550</b>   <b>Hoston TX 77027</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,103.15</b>

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Energy Products Holding AS</u> <u>fka Axon Energy Products AS</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,193,436.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Ensign International Energy Services</u> <u>450 Gears Road, Suite 777</u>  <u>Houston TX 77067</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Forum Energy Technologies</u> <u>10344 Sam Houston Park Dr.</u>  <u>Houston TX 77064</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,182.34</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>GS Hydro</u> <u>P.O. Box 974383</u>  <u>Dallas TX 75397-4383</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$589.97</u>



Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address  <u>Gulf Copper &amp; Manufacturing</u> <u>P.O. Box 4979</u> <u>MSC# 400</u> <u>Houston, TX77210</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$20,516.25</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address  <u>JH Walker Inc.</u> <u>11404 Hempstead Rd.</u>  <u>Houston TX 77092</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address  <u>K&amp;L Gates LLP</u> <u>1000 Main Street, Suite 2550</u>  <u>Houston TX 77002</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$845.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address  <u>La Quinta Inn &amp; Suites</u> <u>9034 W. Sam Houston Pkwy N.</u>  <u>Houston TX 77064</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,321.55</u>



Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>Michael J. Maloney &amp; Associates LLP</u> <u>3401 Allen Parkway, Suite 100</u>  <u>Houston TX 77019</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Morgan, Lewis &amp; Bockius LLP</u> <u>1000 Louisiana, Suite 4200</u>  <u>Houston TX 77002</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44,719.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Rexel</u> <u>P.O. Box 120713</u> <u>Dept 0713</u>  <u>Dallas TX 75312-0713</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,043.28</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Sino Image Limited</u> <u>Unit D, 3/F, Freder Centre</u> <u>3 Mok Cheong Street</u> <u>Tokwawan, HONG KONG</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,620.00</u>

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address  <u>SLH Energy LLC (fka Screen Logix, LLC)</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,663.58</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address  <u>Smith Drilling Systems, Ltd.</u> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,729.00</u>

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Ademero, Inc.</u> <u>4644 W. Gandy Blvd., Suite 4450</u>  <u>Tampa</u> <u>FL</u> <u>33611-3300</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.2	<u>DTI, LLC</u> <u>P.O. Box 204010</u>  <u>Dallas</u> <u>TX</u> <u>75320-4010</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.3	<u>Forum Energy Technologies</u> <u>P.O. Box 203325</u>  <u>Dallas</u> <u>TX</u> <u>75320-3325</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.4	<u>Forum Energy Technologies</u> <u>P.O. Box 203440</u>  <u>Dallas</u> <u>TX</u> <u>75320-3440</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.5	<u>Forum Energy Technologies</u> <u>8807 W. Sam Houston Pkwy N., Suite 200</u>  <u>Houston</u> <u>TX</u> <u>77040</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.6	<u>GS Hydro</u> <u>16405 Air Center Blvd.</u>  <u>Houston</u> <u>TX</u> <u>77032</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Gulf Copper &amp; Manufacturing</u> <u>2920 Todd Road</u>  <u>Galveston TX 77554</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.8	<u>Gulf Copper &amp; Manufacturing</u> <u>5700 Procter Street Extension</u>  <u>Port Arthur TX 77642</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.9	<u>K&amp;L Gates LLP</u> <u>925 Fourth Avenue, Suite 2900</u>  <u>Seattle WA 98104-1158</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.10	<u>Rexel</u> <u>Rexel Summers</u> <u>8042 Katy Freeway, Suite 100</u>  <u>Houston TX 77024</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.11	<u>Rexel</u> <u>P.O. Box 844519</u>  <u>Dallas TX 75284-4519</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.12	<u>Rexel</u> <u>P.O. Box 766</u> <u>Attn: Credit Department</u>  <u>Addison TX 75001-0766</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$31,453,979.525c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.5c. \$31,453,979.52

Fill in this information to identify the case:

Debtor name Axon Rig Concept & Design, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number  
(if known) 17-32332

Chapter 7

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**Fill in this information to identify the case:**Debtor name Axon Rig Concept & Design, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-32332  
(if known)☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	
2.1 ARCD, LLC	<u>8909 Jackrabbit Road</u> <small>Number Street</small> <hr/> <u>Houston TX 77095</u> <small>City State ZIP Code</small>	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 ARCD, LLC	<u>8909 Jackrabbit Road</u> <small>Number Street</small> <hr/> <u>Houston TX 77095</u> <small>City State ZIP Code</small>	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 ARCD, LLC	<u>8909 Jackrabbit Road</u> <small>Number Street</small> <hr/> <u>Houston TX 77095</u> <small>City State ZIP Code</small>	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Axon Canadian Holdings, Inc.	<u>8909 Jackrabbit Road</u> <small>Number Street</small> <hr/> <u>Houston TX 77095</u> <small>City State ZIP Code</small>	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Axon Canadian Holdings, Inc.	<u>8909 Jackrabbit Road</u> <small>Number Street</small> <hr/> <u>Houston TX 77095</u> <small>City State ZIP Code</small>	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
2.6	<b>Axon Canadian Holdings, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Cadence Bank</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	<b>Axon Downhole Products, Inc. (Alberta)</b> <b>fka Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Amegy Bank</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	<b>Axon Downhole Products, Inc. (Alberta)</b> <b>fka Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Cadence Bank</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	<b>Axon Downhole Products, Inc. (Alberta)</b> <b>fka Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Wells Fargo Bank N.A.</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	<b>Axon Downhole Products, Inc. (Texas)</b> <b>fka Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Amegy Bank</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	<b>Axon Downhole Products, Inc. (Texas)</b> <b>fka Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Cadence Bank</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	<b>Axon Downhole Products, Inc. (Texas)</b> <b>fka Axon Downhole Tools, Inc.</b> <b>8909 Jackrabbit Road</b> Number Street  <b>Houston TX 77095</b> City State ZIP Code	<b>Wells Fargo Bank N.A.</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.13 Axon EP, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Axon EP, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15 Axon EP, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Axon France SAS	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Axon France SAS	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Axon France SAS	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Axon Pressure Products - Houma, LLC	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

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**Column 1: Codebtor****Column 2: Creditor**Check all schedules  
that apply:

Name	Mailing address	Name	Check all schedules that apply:
2.20 Axon Pressure Products - Houma, LLC	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Axon Pressure Products - Houma, LLC	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Axon Pressure Products Canada, Inc.	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23 Axon Pressure Products Canada, Inc.	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Axon Pressure Products Canada, Inc.	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Axon Pressure Products, Inc.	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Axon Pressure Products, Inc.	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.27 Axon Pressure Products, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Axon Pressure Products, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Aspen Insurance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.29 Axon Well Intervention Holdings AS	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Axon Well Intervention Holdings AS	<b>8909 Jackrabbit Road</b> Number Street <b>Houston, TX 77095</b> <hr/> <b>Houston TX 77095</b> City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31 Axon Well Intervention Holdings AS	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Axon Well Intervention Products, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Axon Well Intervention Products, Inc.	<b>8909 Jackrabbit Road</b> Number Street <hr/> <b>Houston TX 77095</b> City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

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**Column 1: Codebtor****Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.34 Axon Well Intervention Products, Inc.	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Drilling Controls, LLC	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Drilling Controls, LLC	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Drilling Controls, LLC	8909 Jackrabbit Road Number Street  Houston TX 77095 City State ZIP Code	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 Energy Products Holdings AS	fka Axon Energy Products AS Number Street 8909 Jackrabbit Road Houston TX 77095 City State ZIP Code	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39 Energy Products Holdings AS	fka Axon Energy Products AS Number Street 8909 Jackrabbit Road Houston TX 77095 City State ZIP Code	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Energy Products Holdings AS	fka Axon Energy Products AS Number Street 8909 Jackrabbit Road Houston TX 77095 City State ZIP Code	Aspen Insurance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.41 Pressure Holdings, Inc.	8909 Jackrabbit Road Number Street	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Houston TX 77095 City State ZIP Code		
2.42 Pressure Holdings, Inc.	8909 Jackrabbit Road Number Street	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Houston TX 77095 City State ZIP Code		
2.43 Pressure Holdings, Inc.	8909 Jackrabbit Road Number Street	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Houston TX 77095 City State ZIP Code		
2.44 SLH Energy, LLC	fka Screen Logix LLC Number Street	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	8909 Jackrabbit Road Houston TX 77095 City State ZIP Code		
2.45 SLH Energy, LLC	fka Screen Logix LLC Number Street	Cadence Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	8909 Jackrabbit Road Houston TX 77095 City State ZIP Code		
2.46 SLH Energy, LLC	fka Screen Logix LLC Number Street	Wells Fargo Bank N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	8909 Jackrabbit Road Houston TX 77095 City State ZIP Code		
2.47 Smith Drilling Systems LTD	(British Virgin Islands) Number Street	Amegy Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	8909 Jackrabbit Road Houston TX 77095 City State ZIP Code		

Debtor Axon Rig Concept & Design, LLCCase number (if known) 17-32332**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor**

Name	Mailing address
2.48 Smith Drilling Systems LTD	<u>(British Virgin Islands)</u> <small>Number Street</small> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u> <small>City State ZIP Code</small>
2.49 Smith Drilling Systems Ltd.	<u>(British Virgin Islands)</u> <small>Number Street</small> <u>8909 Jackrabbit Road</u>  <u>Houston TX 77095</u> <small>City State ZIP Code</small>

Name
Wells Fargo Bank N.A.

Check all schedules that apply:

☒ D  
☐ E/F  
☐ G

☒ D  
☐ E/F  
☐ G

**Fill in this information to identify the case:**Debtor Name Axon Rig Concept & Design, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 17-32332☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$31,018.00**1c. Total of all property**Copy line 92 from Schedule A/B..... \$31,018.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$37,366,788.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$31,453,979.52**4. Total liabilities**Lines 2 + 3a + 3b..... \$68,820,767.52

**Fill in this information to identify the case and this filing:**

Debtor Name Axon Rig Concept & Design, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 17-32332  
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2017  
MM / DD / YYYY

X

  
Signature of individual signing on behalf of debtor

Jeff Merecka

Printed name

CFO

Position or relationship to debtor